

PRIVACY POLICY

Collard Financial Services, Inc believes in respecting the privacy and security of your personal information. Please read this Privacy Policy carefully.

We do not disclose any non-public personal information about our customers or former customers to anyone, except as permitted by law.

Collection of Information

We collect non-public personal information about you from the following sources:

- Information we receive from you on applications or other forms, such as name, address, federal tax identification number, income, assets and similar information.
- Information about your transactions with us, our affiliates or others, such as your account balance, transaction history and payment activity.
- Information we receive from a consumer reporting agency, such as credit relationships and credit history.

Additionally, we do not collect and store any personal information about any visitors to our website via the use of cookies. We do however collect general site traffic information such as visitor, time of day, day of the week, browser, city, state, paths taken through our site, and search engines used to find our site.

Information Sharing with Non-affiliated Third Parties as Permitted by Law

We are permitted by law to share all the information we collect, as described above, with (1) companies that perform marketing services on our behalf and (2) other third parties that assist us with preparing and processing orders and statements.

Confidentiality and Security

We restrict access to nonpublic personal information about you to those employees who need to know that information to provide products or services to you. We maintain physical, electronic and procedural safeguards that are designed to protect your non-public information.

Should you have any questions or concerns about the privacy of your information or how we use this information, please contact your account representative.