

SEPTEMBER 2026

Argentina
Wheat Heading

Southern Africa
Wheat (Free State)
Heading

India
Cotton (South)
Blooming

MONDAY

TUESDAY

WEDNESDAY

THURSDAY

FRIDAY

1

Construction Spending 9:00
ISM Manufacturing PMI 9:00
Fats & Oils 2:00
Grain Crushings 2:00
API Energy Stocks 3:30
FN: Sep OJ
LT: Aug Butter/Milk
LTO: Aug Butter/Milk
Oct Ldn Wht Sugar

2

Factory
orders
10 AM ET

Factory Orders 9:00
EIA Energy Stocks 9:30
Dairy Products Sales 2:00
FN: Sep RBOB/ULSD

3

Weekly Jobless
& US Trade Balance
830 AM ET

Export Sales 7:30
Jobless Claims 7:30
US Trade Balance 7:30
ISM Services PMI 9:00
EIA Gas Storage 9:30
LTO: Sep ICE Gasoil

4

Monthly
Unemployment
Rate
830 AM ET

Unemployment 7:30
LTO: Sep Austral Bills/Can\$/
Currencies/L Cattle/US Dollar

LABOR DAY

8

Consumer
Credit
3pm ET

Export Inspections 10:00
Consumer Credit 2:00
Crop Progress 3:00
LT: Sep BONO/Euro Bobl/Euro Bund/
Euro Buxl/Euro Schatz

9

EIA Short Term Energy Outlook
11:00
API Energy Stocks 3:30

10

Full Moon

Week Jobless
PPI 830 ET
Existing Home Sales
10 AM ET
Jobless Claims 7:30
PPI 7:30
Wholesale Trade 7:30
Existing Home Sales 9:00
EIA Gas Storage 9:30
EIA Energy Stocks 11:00
Dairy Products Sales 2:00
FN: Sep ICE Gasoil
LT: Sep Austral Bills/
CME, JPX, SGX Nikkei/ICE Gasoil/
Milling Wheat/OJ/TOPIX
LTO: Sep JPX & SGX Nikkei/TOPIX
Nov Palm Oil

11

CPI 830 AM
ET
USDA Crop
Production
12 noon
ET

CPI 7:30
Export Sales 7:30
Real Earnings 7:30
Crop Production 11:00
USDA Supply/Demand 11:00
FN: Sep Milling Wheat
LTO: Sep 3-Mo SOFR
Oct Cotton/ICE Cocoa/ICE Coffee

14

Export Inspections 10:00
Crop Progress 3:00
LT: Sep Chi, KC, MN Wheat/Corn/
Currencies/Euribor/JGB/Oats/Rice/
Soybeans/Soymeal/Soyoil/US Dollar
LTO: Sep Austral Bonds/Euribor

15

Day 1 FED
meeting

NOPA Crush 11:00
API Energy Stocks 3:30
FOMC Meeting
LT: Sep 3-Mo SOFR/Austral Bonds/
Can\$/ICE Cocoa/Ldn Cocoa/Lumber/
Palm Oil
Oct Ldn Wht Sugar
LTO: Sep Hogs
Oct Sugar-11

16

Retail Sales 830
FOMC Interest
Rate Decision
2pm ET

Business Inventories 7:30
Retail Sales 7:30
EIA Energy Stocks 9:30
Dairy Products Sales 2:00
FOMC Meeting
FN: Sep Ldn Cocoa
Oct Ldn Wht Sugar
LT: Sep NZ Bills
LTO: Sep NZ Bills
Oct Palladium/Platinum

17

Housing Starts
Jobless Claims
830 AM ET

Export Sales 7:30
Housing Starts 7:30
Jobless Claims 7:30
EIA Gas Storage 9:30
LT: Sep S&P TSX 60/SPI 200
LTO: Sep S&P TSX 60/SPI 200
Oct Crude Lt/ICE WTI Crude

18

Industrial
Production
915 AM ET
Cattle on Feed
3pm ET

Capacity Utilization 8:15
Industrial Production 8:15
Cattle On Feed 2:00
LT: Sep CAC 40/DAX/Dow/FTSE/
IBEX/ICE Coffee/NASDAQ/
Russell/S&P 500/SMI/STOXX
LTO: Sep CAC 40/DAX/Dow/FTSE/
IBEX/NASDAQ/Russell/S&P 500/
SMI/STOXX
Oct CGB/OJ

21

YOM KIPPUR
RESPECT FOR THE
AGED DAY (JAPAN)

Export Inspections 10:00
Crop Progress 3:00
FN: Oct ICE WTI Crude
LT: Sep 10Yr Notes/Bonds/CGB/
Oct ICE WTI Crude

22

BRIDGE PUBLIC HOLIDAY
(JAPAN)

API Energy Stocks 3:30
LT: Oct Crude Lt

23

AUTUMN BEGINS
AUTUMN EQUINOX DAY
(JAPAN)

EIA Energy Stocks 9:30
Dairy Products Sales 2:00

24

Jobless Claims
830 ET
New Home Sales
10 AM ET
Hogs & Pigs
3 PM ET

Export Sales 7:30
Jobless Claims 7:30
New Home Sales 9:00
EIA Gas Storage 9:30
Hogs & Pigs 2:00
FN: Oct Cotton/Crude Lt
LT: Sep Fdr Cattle/
JPX RSS3 Rubber/Ldn Coffee
LTO: Sep Fdr Cattle
Oct Copper/Gold/Silver

25

MID-AUTUMN FESTIVAL
(CHINA)

Durable
Goods 830
AM ET

Adv Durable Goods 7:30
FN: Sep Lumber
LT: Sep CryptoCurrencies
Oct JPX Gasoline & Kerosene
LTO: Sep CryptoCurrencies
Oct 2Yr, 5Yr, 10Yr Notes/Bonds/
Canola/Chi, KC, MN Wheat/Corn/
Euro Bobl/Euro Bund/Euro Buxl/
Euro Schatz/Long Gilt/Nat Gas/Oats/
RBOB/Rice/Soybeans/Soymeal/
Soyoil/UK Nat Gas/ULSD
Nov ICE Brent Crude

28

Export Inspections 10:00
Crop Progress 3:00
LT: Sep Copper/Gold/Long Gilt/
Palladium/Platinum/Silver
Oct Nat Gas

29

Consumer
Confidence
1000 AM
ET

Consumer Confidence 9:00
API Energy Stocks 3:30
FN: Oct Nat Gas/UK Nat Gas
LT: Sep Butter/Hang Seng/Milk
Oct UK Nat Gas
LTO: Sep Butter/Hang Seng/Milk

30

NATIONAL DAY FOR TRUTH
AND RECONCILIATION
(CANADA)

GDP (Q2 '26) 7:30
Personal Income 7:30
Chicago PMI 8:45
EIA Energy Stocks 9:30
Grain Stocks 11:00
Small Grains Summary 11:00
Dairy Products Sales 2:00
FN: Oct Copper/Gold/Palladium/
Platinum/Silver/Soymeal/Soyoil
Nov ICE Brent Crude
LT: Sep 1-Mo SOFR/2Yr, 5Yr Notes/
Fed Funds/JPX Crude Oil
Oct Brazilian Real/RBOB/
SGX Rubber/Sugar-11/ULSD
Nov ICE Brent Crude



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